



Announcement Summary

Name of entity

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

Announcement type

Update announcement

Type of update

☒ Notification of change in details of buy-back

Date of this announcement

4/8/2021

Reason for update

Name of the broker, UBS Securities Australia Limited (ABN 62 008 586 481), who will offer to buy back securities on behalf of ANZ has been provided at question 3A.6.

ASX Security code and description of the class of +securities the subject of the buy-back

ANZ : ORDINARY FULLY PAID

The type of buy-back is:

☒ On market buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ABN

Registration number

11005357522

1.3 ASX issuer code

ANZ

1.4 The announcement is

☒ Update/amendment to previous announcement

1.4a Type of update

☒ Notification of change in details of buy-back

1.4b Reason for update

Name of the broker, UBS Securities Australia Limited (ABN 62 008 586 481), who will offer to buy back securities on behalf of ANZ has been provided at question 3A.6.

1.4c Date of initial notification of buy-back

19/7/2021

1.4d Date of previous announcement to this update

19/7/2021

1.5 Date of this announcement

4/8/2021

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

ANZ : ORDINARY FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is:

☒ On market buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

2,846,872,100

3A.4 Does the entity intend to buy back a minimum number of +securities

☒ No

3A.5 Does the entity intend to buy back a maximum number of securities

☒ No

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

Broker name:

UBS Securities Australia Limited (ABN 62 008 586 481)

3A.9 Are the +securities being bought back for a cash consideration?

☒ Yes

3A.9a Is the price to be paid for +securities bought back known?

☒ No

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

☒ No



Part 3C - Key dates

On-market buy-back

3C.2 Proposed buy-back start date

3/8/2021

3C.3 Proposed buy-back end date

18/7/2022

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

ANZ intends to buy-back up to \$1.5b of its fully paid ordinary shares under the on-market buy-back